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May 28, 2014

Manitoba Mineral Resources
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Attention: Mr. Leonardo Leonen

**Re: Kola Unit No. 1
Unit and Unit Operating Agreement Exhibit Revisions
TOGP File No.: U-001**

Enclosed for your files are copies of the exhibit revisions for the above mentioned unit, dating back to 1993. The attached Schedule "A" details each of the revisions. Also enclosed are the related backup documents for each revision and if required, the counterpart execution pages.

If you have any questions regarding the exhibit revisions, please contact the undersigned at 403-536-0795 or stephanie.seifridt@tundraoilandgas.com.

Yours truly,

TUNDRA OIL & GAS PARTNERSHIP
by its managing partner
Tundra Oil & Gas Limited

A handwritten signature in blue ink, appearing to read "Steph Seifridt", is written over a faint, larger signature.

Stephanie Seifridt
Joint Venture Consultant

Enclosures

SCHEDULE A

| Revision Effective Date | Exhibit A | Exhibit D | Comments |
|-------------------------|-----------|-----------|---|
| September 1, 1993 | 0 | 0 | 1. DOCUMENTS SHOWING POCO PETROLEUMS LTD. OWNERSHIP IN TRACT 12. ORIGINAL EXHIBITS INCORRECTLY SHOWED BRANDON PROFESSIONAL INVESTMENTS LTD. AS A WORKING INTEREST OWNER IN TRACT 12. 2. CERTIFICATE OF INCORPORATION SHOWING CORRECT NAME FOR GAUER OIL COMPANY LIMITED. |
| February 1, 1998 | 1 | 1 | CORVAIR OILS LTD. AMALGAMATED TO TUNDRA OIL AND GAS LTD. (TRANSACTION DATE JANUARY 1, 1998). |
| August 1, 1998 | 2 | | THE MONTREAL TRUST COMPANY'S ROYALTY INTEREST TRANSFERRED TO THE THE BANK OF NOVA SCOTIA TRUST COMPANY BY WAY OF "THE BANK OF NOVA SCOTIA TRUST COMPANY, MONTREAL TRUST COMPANY OF CANADA AND MONTREAL TRUST COMPANY ACT". |
| February 1, 2000 | 3 | 2 | POCO PETROLEUMS LTD. CHANGED ITS NAME TO BURLINGTON RESOURCES CANADA ENERGY LTD. (TRANSACTION DATE JANUARY 1, 2000). |
| October 1, 2001 | 4 | 3 | BURLINGTON RESOURCES CANADA ENERGY LTD. AMALGAMATED TO BURLINGTON RESOURCES CANADA LTD. (TRANSACTION DATE SEPTEMBER 17, 2001). |
| May 1, 2006 | 5 | 4 | TUNDRA OIL AND GAS LTD. CHANGED ITS NAME TO TUNDRA OIL & GAS LIMITED (TRANSACTION DATE APRIL 3, 2006). |
| October 1, 2006 | 6 | 5 | 1. TUNDRA OIL & GAS LIMITED ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE JANUARY 15, 2014). 2. EDNA RACHEL ELIZA MCPHAIL'S INTEREST VESTED TO KENNETH EDWARD MCPHAIL AND LINDLEY MCPHAIL AS EXECUTORS (TRANSACTION DATE SEPTEMBER 1, 2006). |
| January 1, 2008 | 7 | | GAUER OIL COMPANY LIMITED ASSIGNED ITS INTEREST TO PATRICK LEO NAYLEN (TRANSACTION DATE DECEMBER 15, 2007). |
| May 1, 2008 | 8 | 6 | BURLINGTON RESOURCES CANADA LTD. CHANGED ITS NAME TO CONOCOPHILLIPS CANADA (BRC) LTD. (TRANSACTION DATE MARCH 3, 2008). |
| February 1, 2010 | 9 | 7 | 1. CONOCOPHILLIPS CANADA (BRC) LTD. AMALGAMATED TO CONOCOPHILLIPS CANADA RESOURCES INC. (TRANSACTION DATE JANUARY 1, 2010). 2. CONOCOPHILLIPS CANADA RESOURCES INC. CONTINUED FROM NOVA SCOTIA TO ALBERTA AS CONOCOPHILLIPS CANADA RESOURCES CORP. (TRANSACTION DATE JANUARY 5, 2010). |
| December 1, 2010 | 10 | 8 | CONOCOPHILLIPS CANADA ASSIGNED ITS INTEREST TO CRESCENT POINT RESOURCES PARTNERSHIP (TRANSACTION DATE NOVEMBER 4, 2010). |
| October 1, 2011 | 11 | 9 | 1. MUSTANG OIL LTD. ASSIGNED ITS INTEREST TO 6280961 MANITOBA LIMITED (UNKNOWN TRANSACTION DATE) - MISSING ASSIGNMENT. 2. 6280961 MANITOBA LIMITED SOLD ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE SEPTEMBER 2, 2011). |
| January 1, 2012 | 12 | 10 | KIWI RESOURCES LTD. ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE DECEMBER 15, 2011). |
| February 1, 2014 | 13 | 11 | BRANDON PROFESSIONAL INVESTMENTS LTD. ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE DECEMBER 8, 2014). |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Naylen | Naylen Oil Corp. |
| Crescent Point | Crescent Point Resources Partnership |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|-----------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | Tundra | 100.0000 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1

Revision No.: 13

Effective Date: February 1, 2014

Exhibit "A"

| | | | | | | |
|----|-----------------|--------------------------|--------------------|---|---|--------|
| 11 | 4-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Crescent Point Tundra | 12.5000 87.5000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|--------------------------------------|-----------------------------|
| Crescent Point Resources Partnership | 0.12 |
| Tundra Oil & Gas Partnership | <u>99.88</u> |
| | 100.00 |

Schedule "A"

Attached to and made a part of an Assignment of Unit Interest dated the 8th day of January, 2014 between Brandon Professional Investments Ltd., and Tundra Oil & Gas Partnership

| Unit Agreement | Assigned Interest |
|---|--|
| Kola Unit No. 1 Unit and Unit Operating Agreement | 1.48% Interest in and to the Kola Unit No. 1 |

Exhibit "E"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Unit Wells

| | | |
|-------------------------|------------------|-----------|
| Tundra et al Daly Prov. | 9-20-010-29 WPM | Producing |
| Tundra et al Daly Prov. | 16-20-010-29 WPM | Producing |
| Tundra et al Daly | 10-21-010-29WPM | Producing |
| Tundra et al Daly | 12-21-010-29 WPM | Abandoned |
| Tundra et al Daly | 13-21-010-29 WPM | Injecting |
| Tundra Daly | 14-21-010-29 WPM | Abandoned |
| Tundra Daly | 15-21-010-29WPM | Abandoned |
| Tundra et al Daly | 01-28-010-29 WPM | Producing |
| Tundra et al Daly | 02-28-010-29 WPM | Injecting |
| Tundra et al Daly | 03-28-010-29 WPM | Producing |
| Tundra et al Daly | 04-28-010-29 WPM | Producing |
| Kiwi Mustang Daly | 05-28-010-29 WPM | Abandoned |
| Tundra et al Daly | 06-28-010-29 WPM | Producing |
| Tundra et al Daly Prov. | 11-28-010-29 WPM | Producing |
| Tundra et al Daly Prov. | 12-28-010-29 WPM | Injecting |
| Tundra et al Daly Prov. | 09-29-010-29 WPM | Abandoned |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|--|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Naylen | Naylen Oil Corp. |
| Crescent Point | Crescent Point Resources Partnership |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|--------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Tundra | 12.5000 87.5000 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1
Revision No.: 12
Effective Date: January 1, 2012

Exhibit "A"

| | | | | | | |
|----|-----------------|--------------------------|--------------------|---|---|--------|
| 11 | 4-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Crescent Point Tundra | 12.5000 87.5000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Tundra | 12.5000 87.5000 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Crescent Point Resources Partnership | 0.12 |
| Tundra Oil & Gas Partnership | <u>98.40</u> |
| | 100.00 |

Exhibit “A”

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Naylen | Naylen Oil Corp. |
| Crescent Point | Crescent Point Resources Partnership |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Exhibit "A"

| | | | | | | |
|----|-----------------|----------------------------------|------------------------------|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Crescent Point Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Crescent Point Resources Partnership | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Tundra Oil & Gas Partnership | <u>95.05</u> |
| | 100.00 |

SCHEDULE "A" (continued)

This is Schedule "A" to a General Conveyance Agreement dated September 2, 2011
between Tundra Oil & Gas Partnership and 6280961 Manitoba Limited

Wells



Unit Interests

All of Vendor's interest in and to the Kola Unit No. 1, being a 0.26% undivided interest and all of 6280961's interest in any related tangibles, intangibles, pipelines and facilities, which will include, but not be limited to, all of Vendor's interest in the 4-28-10-29W1M battery.



Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Crescent Point | Crescent Point Resources Partnership |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1
Revision No.: 10
Effective Date: December 1, 2010

Exhibit "A"

| | | | | | | |
|----|-----------------|---|---|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Crescent Point Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|------------------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Crescent Point Resources Partnership | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil & Gas Partnership | <u>94.79</u> |
| | 100.00 |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| CPC | ConocoPhillips Canada Resources Corp. |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1
Revision No.: 9
Effective Date: February 1, 2010

Exhibit "A"

| | | | | | | |
|----|-----------------|----------------------------------|---|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | CPC Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Unit Agreement: Kola Unit No. 1
Revision No.: 9
Effective Date: February 1, 2010

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| ConocoPhillips Canada Resources Corp. | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil & Gas Partnership | <u>94.79</u> |
| | 100.00 |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| P. Naylen | Patrick Leo Naylen |
| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| CPC | ConocoPhillips Canada (BRC) Ltd. |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1
Revision No.: 8
Effective Date: May 1, 2008

Exhibit "A"

| | | | | | | |
|----|-----------------|----------------------------------|---|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | CPC Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| ConocoPhillips Canada (BRC) Ltd. | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil & Gas Partnership | <u>94.79</u> |
| | 100.00 |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
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| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
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| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Burlington | Burlington Resources Canada Ltd. |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra P. Naylen Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra P. Naylen K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Unit Agreement: Kola Unit No. 1
Revision No.: 7
Effective Date: January 1, 2008

Exhibit "A"

| | | | | | | |
|----|-----------------|---|---|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Burlington Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra P. Naylen K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| Gauer | Gauer Oil Company Limited |
| Kiwi | Kiwi Resources Ltd. |
| K. McPhail | Kenneth Edward McPhail |
| L. McPhail | Edna Florence Lindley McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Burlington | Burlington Resources Canada Ltd. |
| Tundra | Tundra Oil & Gas Partnership |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|--|---|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra Gauer K. McPhail L. McPhail Wood | 2.5069 48.7466 24.3733 6.0933 6.0933 12.1866 | 8.25 |

Exhibit "A"

| | | | | | | |
|----|-----------------|---|---|---|---|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra Gauer K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Burlington Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra Gauer K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra Gauer K. McPhail L. McPhail Wood | 50.0000 25.0000 6.2500 6.2500 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|------------------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Burlington Resources Canada Ltd. | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil & Gas Partnership | <u>94.79</u> |
| | 100.00 |

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
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| BPI | Brandon Professional Investments Ltd. |
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| Gauer | Gauer Oil Company Limited |
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| McPhail | Edna Rachel Eliza McPhail |
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| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Burlington | Burlington Resources Canada Ltd. |
| Tundra | Tundra Oil & Gas Limited |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|------------------------|------------------------------|---|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
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| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
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| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |

Exhibit "A"

| | | | | | | |
|----|-----------------|---|---|------------------------------------|--|--------|
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Burlington Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

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Unit Operating Agreement – Kola Unit No. 1**

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| | 100.00 |

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Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

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| McPhail | Edna Rachel Eliza McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Burlington | Burlington Resources Canada Ltd. |
| Tundra | Tundra Oil and Gas Ltd. |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|---|---|---|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Nova Scotia | 100.0000 | 2.02 |
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| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
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| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

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**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
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| | 100.00 |

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Unit Agreement – Kola Unit No. 1

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| <u>Abbreviation</u> | <u>Party</u> |
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| Naylen | Naylen Oil Corp. |
| Burlington | Burlington Resources Canada Energy Ltd. |
| Tundra | Tundra Oil and Gas Ltd. |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|---|---|---|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
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| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Burlington Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | .98 |
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| | | | | | | 100.00 |

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| <u>Party</u> | <u>Unit Participation %</u> |
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| Kiwi | Kiwi Resources Ltd. |
| McPhail | Edna Rachel Eliza McPhail |
| Nova Scotia | The Bank of Nova Scotia Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Poco | Poco Petroleums Ltd. |
| Tundra | Tundra Oil and Gas Ltd. |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|--|---|--|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
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| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Corvair Tundra | 43.0000 57.0000 | Corvair Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Corvair Tundra | 43.0000 57.0000 | Corvair Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Corvair Kiwi Tundra | 12.5000 43.0000 9.6875 34.8125 | Crown Corvair Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |
| 11 | 4-28-10-29 WPM | Corvair Kiwi Tundra | 43.0000 19.3750 37.6250 | Corvair Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Poco Corvair Kiwi Mustang Tundra | 12.5000 43.0000 9.6875 26.5625 8.2500 | Corvair Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | .98 |
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| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
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| | | | | | | 100.00 |

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Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|---------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Crown | Manitoba Department of Energy and Mines |
| Gauer | Gauer Oil Company Limited |
| Kiwi | Kiwi Resources Ltd. |
| McPhail | Edna Rachel Eliza McPhail |
| Montreal | Montreal Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Poco | Poco Petroleums Ltd. |
| Tundra | Tundra Oil and Gas Ltd. |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|-----------------------------------|---|---|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Tundra | 100.0000 | Tundra Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Crown Tundra Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |
| 11 | 4-28-10-29 WPM | Kiwi Tundra | 19.3750 80.6250 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Poco Kiwi Mustang Tundra | 12.5000 9.6875 26.5625 51.2500 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Kiwi Tundra | 12.5000 9.6875 77.8125 | Tundra Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Unit Agreement: Kola Unit No. 1

Revision No.: 1

Effective Date: February 1, 1998

Exhibit "A" – Page 2

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Poco Petroleums Ltd. | 0.12 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil and Gas Ltd. | <u>94.79</u> |
| | 100.00 |

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Abbreviation</u> | <u>Party</u> |
|----------------------------|---|
| BPI | Brandon Professional Investments Ltd. |
| Corvair | Corvair Oils Limited |
| Crown | Manitoba Department of Energy and Mines |
| Gauer | Gauer Oil Company Limited |
| Kiwi | Kiwi Resources Ltd. |
| McPhail | Edna Rachel Eliza McPhail |
| Montreal | Montreal Trust Company |
| Mustang | Mustang Oil Ltd. |
| Naylen | Naylen Oil Corp. |
| Poco | Poco Petroleums Ltd. |
| Tundra | Tundra Oil and Gas Ltd. |
| Wood | Douglas Harold Wood |

Exhibit "A"

| Tract No. | Land Description (LSD) | Working Interest Owner | | Royalty Interest | | Tract Participation % |
|-----------|------------------------|--|---|--|--|-----------------------|
| | | Owner | Share (%) | Owner | Share (%) | |
| 1 | 9-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 2.77 |
| 2 | 16-20-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 11.17 |
| 3 | 10-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 1.69 |
| 4 | 12-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 2.02 |
| 5 | 13-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 11.06 |
| 6 | 14-21-10-29 WPM | Tundra | 100.0000 | Montreal | 100.0000 | 2.02 |
| 7 | 15-21-10-29 WPM | Tundra | 100.0000 | Tundra | 100.0000 | 6.25 |
| 8 | 1-28-10-29 WPM | Corvair Tundra | 43.0000 57.0000 | Corvair Gauer Naylen | 50.0000 25.0000 25.0000 | 3.59 |
| 9 | 2-28-10-29 WPM | Corvair Tundra | 43.0000 57.0000 | Corvair Gauer Naylen | 50.0000 25.0000 25.0000 | 10.43 |
| 10 | 3-28-10-29 WPM | BPI Corvair Kiwi Tundra | 12.5000 43.0000 9.6875 34.8125 | Crown Corvair Gauer McPhail Wood | 2.5069 48.7466 24.3733 12.1866 12.1866 | 8.25 |
| 11 | 4-28-10-29 WPM | Corvair Kiwi Tundra | 43.0000 19.3750 37.6250 | Corvair Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 10.88 |
| 12 | 5-28-10-29 WPM | Poco Corvair Kiwi Mustang Tundra | 12.5000 43.0000 9.6875 26.5625 8.2500 | Corvair Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | .98 |
| 13 | 06-28-10-29 WPM | BPI Corvair Kiwi Tundra | 12.5000 43.0000 9.6875 34.8125 | Corvair Gauer McPhail Wood | 50.0000 25.0000 12.5000 12.5000 | 3.61 |
| 14 | 11-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 12.61 |
| 15 | 12-28-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 7.99 |
| 16 | 9-29-10-29 WPM | Tundra | 100.0000 | Crown | 100.0000 | 4.68 |
| | | | | | | 100.00 |

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

| <u>Party</u> | <u>Unit Participation %</u> |
|---------------------------------------|-----------------------------|
| Brandon Professional Investments Ltd. | 1.48 |
| Poco Petroleums Ltd. | 0.12 |
| Corvair Oils Ltd. | 16.30 |
| Kiwi Resources Ltd. | 3.35 |
| Mustang Oil Ltd. | 0.26 |
| Tundra Oil and Gas Ltd. | <u>78.49</u> |
| | 100.00 |